

## PRODUCT INFORMATION

### ASM

#### Enhancements for Version 8.5

2<sup>nd</sup> updated version

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# 1 Introduction

This document describes the new features in version 8.5 of the Advertising Sales and Management System (ASM).

All enhancements described in this upgrade manual are available free of charge to ASM customers as stipulated in the update terms of the service agreement.

Please note:

- Version 8.5 of the Klopotek applications has been released exclusively for **Oracle10g™**. For further information, please see the EN\_WP\_CS\_Oracle\_10g\_settings.pdf whitepaper.
- You may use either **FUZZY! Post™ V5.4** or FUZZY! Post™ V3.9 for version 8.5. You can set the data types to determine which FUZZY! Post™ should be used.
- **FUZZY! Double® 2.x** will also be switched to the current version 5.4, because FUZZY!™ version 2.x is no longer maintained. You can set the FUZZY! Double® version that you will be using in the data types.

## 2 Orders (ASM)

### 2.1 Accessing documents from the pdf archive<sup>1</sup> (114792)

If documents are stored as .pdf files in the file system, you can open them from the order on the "Invoice" record. You can open the corresponding file by double-clicking the current document. If an error occurs while opening the file, an error message appears.

You need to set the path in the file system using a data type. If no path is found, there is no reaction. The file name has the "Document number document date.pdf" structure, the document date structure is "yyyymmdd".

### 2.2 Copy order without restriction to insertion order status<sup>2</sup> (114654)

You can copy an order completely even if the insertion orders of the order have the "Invoiced" or "Cancelled" status. The "Copy Order" option which already exists was replaced by a new structure for this purpose. The "Copy Order" menu item opens another menu level with the following options:

- Complete
- Only Confirmed Insertions

If you execute the "Copy Order/Complete" option, all insertion orders are automatically copied to a new order regardless of their status. The new insertion orders are given the "Entered" status. Insertion orders that have been cancelled are also ordered again. If this is not possible, the insertion orders are automatically deleted. Insertion orders with invalid completions are also automatically deleted.

If the currency of the order is no longer valid, it is not possible to copy the complete order.

If you execute the "Copy Order/Only Confirmed Insertions" option, only insertion orders that have the "Confirmed" status are automatically copied to a new order.

### 2.3 Presetting the agency commission after the agency is changed (114139)

If you insert, change or delete an agency for an order, you can set whether:

- the agency commission is to be automatically added, overwritten or changed for all insertion orders or
- changes are to be carried out manually

If you set changes to be carried out manually, a message indicating that agency commission changes must be carried out manually for insertion orders appears automatically.

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<sup>1</sup> This enhancement is already part of version 8.4.

<sup>2</sup> This enhancement is already part of version 8.4.

## **2.4 Search for order status and/or insertion order status (110526)**

You can search for a specific order status and/or insertion order status in the “Orders“ record bundle. The “Order Status“and “Status Insertion Ord.” dropdown checkboxes have been added to the search mask for this purpose.

## **2.5 Specimen copy recipients on the order confirmation<sup>3</sup> (122890)**

The printing of specimen copy recipients on the order confirmation has been enhanced. You can now make a setting to determine that

- the publication and the issue name are automatically printed in addition to the specimen copy recipient,
- only those specimen copy recipients are automatically printed whose issue assigned on the "Specimens" record corresponds to the issues of the insertion orders on the order confirmation.

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<sup>3</sup> This enhancement is already part of version 8.0.

## 3 Offers

### 3.1 Copy offer without restriction to insertion order status<sup>4</sup> (114654)

You can copy an offer completely even if the status of the insertion orders of the offer is "Invoiced" or "Cancelled". The "Copy Offer" option which already exists was replaced by a new structure for this purpose. The "Copy Offer" menu item opens another menu level with the following options:

- Complete
- Only Confirmed Insertions

If you execute the "Copy Offer/Complete" option, all insertion orders are automatically copied to a new offer regardless of their status. The new insertion orders are given the "Entered" status. Insertion orders that were cancelled are ordered again. If this is not possible, the insertion orders are automatically deleted. Insertion orders with invalid completions are also automatically deleted.

If the currency of the offer is no longer valid, it is not possible to copy the complete offer.

If you execute the "Copy Offer/Only Confirmed Insertions" option, only insertion orders that have the "Confirmed" status are automatically copied to a new offer.

### 3.2 Search for offer and/or insertion order status (110526)

You can search for a specific offer status and/or insertion order status in the "Offers" record bundle. The "Offer Status" and "Status Insertion Ord." dropdown checkboxes have been added to the search mask for this purpose.

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<sup>4</sup> This enhancement is already part of version 8.4.

## 4 ASM Batch Procedures

### 4.1 Reference document number for follow-up documents<sup>5</sup> (114639)

The "ASM Document export to printing interface (ADV\_IVC)" batch procedure has been enhanced. It is now possible to enter the document number of the original document as a reference on follow-up documents. The reference document number is also displayed in the customer info.

### 4.2 Customer import – new fields in the interface (121695)

The following fields have been added to the import interface of the "FCB BSD Import customer for migration (CTM\_MIG)" batch procedure:

- "Order qty rounding",  
"Order Qty Rounding" box from the "Medium T." record in the customer pool
- "Cancel pending order"  
"Cancel Pend.Order" box from the "Invoice Terms" record in the customer pool
- "Company group specific document"  
"Comp. Gr-Specific Doc." box from the "Invoice Terms" record in the customer pool
- "Separate notification"  
"Sep.Notification" checkbox from the "Invoice Terms" record in the customer pool
- "Use proprietor data for consolidation method"  
"Use Proprietor Data" checkbox at company group level for the consolidation method from the "Invoice Terms" record in the customer pool

If these new fields are empty in the interface, they are automatically filled with values from the preset table during import from the interface.

The import interface enhancements mentioned for the "FCB BSD Import customer for migration (CTM\_MIG)" batch procedure can also be found in the import interface of the "FCB ASM Import customer for migration (CTMA\_MIG)" batch procedure. The enhancement does not, however, affect the import interface of the "FCB ASM Import customer for migration (CTMA\_MIG)" batch procedure.

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<sup>5</sup> This enhancement is already part of version 8.3.